



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 63		ANN PERKINS , Sister and Conservator, is Petitioner. Bond is \$50,000.00 (sufficient) Account period: 1-1-10 through 9-30-12 Accounting: \$34,769.00 Beginning POH: \$15,732.00 Ending POH: \$12,524.00 (non-cash mutual funds) Conservator: Waived Attorney: \$885.00 (per declaration) Petitioner states the conservatorship meets the requirements to dispense with accountings. Petitioner prays for an Order: 1. That the 14 th Account and Report be settled, allowed and in all respects confirmed; 2. That the Court make an order allowing the sum of \$885 for services rendered by Attorney O'Malley; and 3. Dispensing with future accounts for all future accounting periods during which the requirements are met.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner requests the Court dispense with accountings pursuant to Probate Code §2628. The Court may require further information with reference to the investment of the Conservatorship estate in mutual funds rather than cash accounts. Examiner notes that losses exceeded gains during this account period.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc
Reviewed on: 11-30-12
Updates:
Recommendation:
File 1 - Montgomery

Atty Howk, Robert (for Craig MacGlashan – Conservator)

Atty Wright, Janet L. (Court Appointed for Conservatee)

Petition for Attorney's Fees for Court Appointed Counsel for Conservatee [Prob. C. 1470(b)]

Age: 90		JANET WRIGHT, Petitioner, was Court appointed to represent the Conservatee on 04/09/10.	NEEDS/PROBLEMS/COMMENTS:
		Craig MacGlashan, son, was appointed Conservator of the Person and Estate on 05/24/10.	
Cont. from		Petitioner requests fees in connection with representation of the Conservatee for legal services in regard to review and response of the Conservator's accounting and fee application of Conservator's attorneys.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner asks that she be paid from the Conservatorship estate for 27.10 hours ranging from \$325.00/hr. to \$120.00/hr. for a total of \$6,299.00 plus costs in the amount of \$435.00.	
	Inventory		
	PTC	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	Not.Cred.		
✓	Notice of Hrg	Petitioner asks that she be paid from the Conservatorship estate for 27.10 hours ranging from \$325.00/hr. to \$120.00/hr. for a total of \$6,299.00 plus costs in the amount of \$435.00.	
✓	Aff.Mail		
	Aff.Pub.	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	Sp.Ntc.		
	Pers.Serv.	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	Conf. Screen		
	Letters	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	Duties/Supp		
	Objections	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	Video Receipt		
	CI Report	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	9202		
✓	Order	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	Aff. Posting		
	Status Rpt	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	UCCJEA		
	Citation	Services are itemized by date and include general conservatorship matters, review of documentation regarding the accounting, preparation of this fee application, meeting with conservator's counsel, and court appearances.	
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 11/30/12
			Updates:
			Recommendation:
			File 2 - McGlashan

Atty
Atty

Dias, Michael A. (for Warren Leslie Davis – Son – Petitioner)

Farley, Michael L. (of Visalia, for Mary M. Davis – Surviving Spouse – Executor)

Second Amended Petition for: (1) Removal of Mary M. Davis as Executor of the Estate;
 (2) Compelling Account and Report of Administration of Estate; (3) Appointment of Lynette Lucille
 Duston and Warren Leslie Davis as Successor Co-Executors of Estate.
 [Probate Code §§8420, 8421, 8500, 8501, 8502, 8800, 8804, 10950, 12200, 12204, and 12205]

Age:			NEEDS/PROBLEMS/COMMENTS: Demurrer filed 11-28-12 is set for hearing on 1-22-13. Therefore, this matter will be continued to 1-22-13. Examiner notes will not be prepared for this 12-6-12 hearing date.
DOD:			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
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<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
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<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc Reviewed on: 11-30-12 Updates: Recommendation: File 3 - Davis	

(1) First and Final Account and (2) Report of Conservator, (3) Petition for Allowance of Compensation to Conservator and Her Attorney (Prob. C. 1860, 2620, 2623, 2630, 2942)

DOD: 8-31-12	PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Final Account Period: 2-17-12 through 8-31-12 (DOD)	
	Accounting: \$ 39,433.68 Beginning POH: N/A Ending POH: \$ 3,495.45	
Aff.Sub.Wit.	Subsequent Account Period: 9-1-12 through 10-1-12	
✓ Verified	Accounting: \$ 5,165.25 Beginning POH: \$ 3,495.45 Ending POH: \$ 364.25 (cash)	
Inventory	Conservator: \$5,083.76 (43.06 Deputy hours @ \$96/hr and 12.5 Staff hours @ 76/hr)	
PTC	Attorney: \$1,875.00 (12.5 hours @ \$150/hr)	
Not.Cred.	Bond fee: \$25.00 (minimum – ok)	
✓ Notice of Hrg	Public Guardian was appointed Temporary Conservator on 2-9-12 and general Conservator on 6-5-12. No I&A was filed because the Conservatee died within one month of the establishment of the general conservatorship. Petitioner states the Conservatee died intestate survived by two children: Andrew Bosniak and Audrey Medina. The only asset of the estate in Petitioner's possession is cash of \$364.25 and after only partial payment of the authorized fees and commissions there will be no assets remaining to distribute to the heirs.	
✓ Aff.Mail w	Although it was not marshaled before her death, the Conservatee died owning real property, which is the address for Andrew Bosniak.	
Aff.Pub.	Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions, a lien be imposed against the estate, including the real property, for any unpaid balance of the authorized fees and commissions.	
Sp.Ntc.	Petitioner prays for an Order:	
Pers.Serv.	1. Finding that the conservatorship of the person and estate terminated on 8-31-12, the conservatee's date of death;	
Conf. Screen	2. Approving, allowing and settling the account;	
Letters	3. Authorizing the conservator's and attorney's fees and commissions;	
Duties/Supp	4. Authorizing payment of the bond fee; and	
Objections	5. Imposing a lien against the estate for any unpaid balance of the authorized fees and commissions.	
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 11-30-12
		Updates:
		Recommendation:
		File 4 - Bosniak

Petition for Termination of Further Proceedings and Discharge of the Personal Representative [Prob. C. 12251, Gov. C. 70657(a)(1)]

5

Spousal Property Petition (Prob. C. 13650)

DOD: 6-25-11		MARIA GONZALEZ , Surviving Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		No other proceedings.	Continued from 10-4-12, 11-8-12. As of 11-30-12, nothing further has been filed.
Cont. from 100412, 110812		Will dated 4-1-11 devises decedent's real property in Selma to Petitioner.	
	Aff.Sub.Wit.	X	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Petitioner requests Court confirmation that decedent's real property in Selma passes to her.</p> <p>ANNETTE COSTA, Daughter, filed an Objection on 10-3-12.</p> <p>Objector states the property that is the subject of the petition was the separate property of Decedent. Objector objects to the will and claims that the will is not valid in that Objector does not believe Decedent executed the will or that if Decedent did execute the will that he did not have capacity to do so, or did so under undue influence.</p> <p>Objector states Decedent was married to the petitioner only a short time prior to his death. The property is the separate property of Decedent and should be distributed to Petitioner and Decedent's children. Decedent was sick and heavily medicated at the time the alleged will was executed. Decedent would not have disinherited his children. Decedent did not have testamentary capacity at the time the alleged will was executed.</p> <p>Objector prays that the petition be dismissed without prejudice.</p>	
			Reviewed by: skc
			Reviewed on: 11-30-12
			Updates:
			Recommendation:
			File 6 – Gonzalez

Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9-18-12		ROBERT B. JONES , named Executor without bond, is Petitioner. Full IAEA: ok Will dated 9-23-11 Residence: Fresno Publication: Fresno Business Journal Estimated Value of Estate: Personal property: \$34,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Petitioner is the Decedent's nephew and is also Trustee of Trust A-Survivor's Trust established u/d/t dated 9-5-04 known as the Virgil A. Lininger and Katherine E. Lininger Revocable Trust. <u>Related Cases:</u> 11CEPR00360 Conservatorship 11CEPR00828 Trust
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc Reviewed on: 11-30-12 Updates: Recommendation: File 7 - Lininger	

Petition to Determine Succession to Real Property and Personal Property (Prob. C. 13151)

DOD: 08/01/2012		ANI ESTEFANIAN , is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Pursuant to Probate Code §13152(c) a copy of the will must be attached to the petition. 2. #9(3) or 9(4) of the petition is not answered regarding a registered domestic partner. 3. The petition does not provide the relationship between the decedent and the petitioner. 4. The Inventory and Appraisal appears to be a copy. Need original.
		40 days since DOD	
		No other proceedings	
Cont. from			
	Aff.Sub.Wit.	I&A - \$129,824.00	
✓	Verified	Will dated: ?	
✓	Inventory	Petitioner requests Court determination that decedent's 100% interest in real property located at 5376 N. Bond Fresno, Ca., the furniture and furnishings located at the residence, the 2006 Nissan Sentra 4D, the cash in the amount of \$500 found in the decedent's home and the checking account located at Bank of the West pass to Ani Estefanian pursuant to decedent's will.	
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT/LV Reviewed on: 11/30/2012 Updates: Recommendation: File 8 - Estefanian

Noah Age: 5		TEMPORARY EXPIRES 12/06/2012	NEEDS/PROBLEMS/COMMENTS:
Annabella Age: 3			
		GINA VASQUEZ , Maternal Grandmother, is Petitioner.	1. Petitioner's request to waive Court fees was denied on 10-17-12. Filing fee of \$285 is now due.
		Father: JOHN NATHAN DURAN	2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> John Nathan Duran (Father)
Cont. from		Mother: JASMINE MARIE CABRAL , Personally served 10-25-12	3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> John Duran (Paternal Grandfather) Cindy Carrillo (Paternal Grandmother)
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified	Paternal Grandfather: John Duran Paternal Grandmother: Cindy Carrillo	
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC		Maternal Grandfather: Sergio Cabral, Deceased	
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner states the children are at substantial risk of ongoing abuse and neglect due to substance abuse issues and domestic violence relationship the mother is currently involved in with her boyfriend. The children came to live with Petitioner in June 2011 and the mother's whereabouts were unknown. The children appeared to fear returning to their mother and exhibited behaviors indicative of emotional, physical, and suspected sexual abuse. Petitioner states the mother assaulted Petitioner and took Noah on 10-1-12. She was detained and the child was returned to Petitioner's care without a 300 hold.	
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.		Petitioner requests the Court excuse her from giving notice to the parents because she fears the mother will pick up the children. Petitioner states good cause exists so that there is not a disruption in the children's care.	
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.	Court Investigator Jennifer Daniel's report filed 11/28/2012.	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Reviewed by: KT / LV	Reviewed on: 11/30/2012
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/> Objections		Updates:	
<input type="checkbox"/> Video Receipt		Recommendation:	
<input checked="" type="checkbox"/>	CI Report	File 9 - Duran	
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<table border="1"> <tr><td colspan="2">Ruben</td></tr> <tr><td colspan="2">Age: 3</td></tr> <tr><td colspan="2">Elijah</td></tr> <tr><td colspan="2">Age: 1</td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2"> </td></tr> <tr><td colspan="2">Cont. from</td></tr> <tr><td> </td><td>Aff.Sub.Wit.</td></tr> <tr><td>✓</td><td>Verified</td></tr> <tr><td> </td><td>Inventory</td></tr> <tr><td> </td><td>PTC</td></tr> <tr><td> </td><td>Not.Cred.</td></tr> <tr><td> </td><td>Notice of Hrg</td></tr> <tr><td> </td><td>Aff.Mail</td></tr> <tr><td> </td><td>Aff.Pub.</td></tr> <tr><td> </td><td>Sp.Ntc.</td></tr> <tr><td> </td><td>Pers.Serv.</td></tr> <tr><td>✓</td><td>Conf. Screen</td></tr> <tr><td>✓</td><td>Letters</td></tr> <tr><td>✓</td><td>Duties/Supp</td></tr> <tr><td> </td><td>Objections</td></tr> <tr><td> </td><td>Video Receipt</td></tr> <tr><td>✓</td><td>CI Report</td></tr> <tr><td> </td><td>9202</td></tr> <tr><td>✓</td><td>Order</td></tr> <tr><td> </td><td>Aff. Posting</td></tr> <tr><td> </td><td>Status Rpt</td></tr> <tr><td>✓</td><td>UCCJEA</td></tr> <tr><td> </td><td>Citation</td></tr> <tr><td> </td><td>FTB Notice</td></tr> </table>	Ruben		Age: 3		Elijah		Age: 1						Cont. from			Aff.Sub.Wit.	✓	Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.	✓	Conf. Screen	✓	Letters	✓	Duties/Supp		Objections		Video Receipt	✓	CI Report		9202	✓	Order		Aff. Posting		Status Rpt	✓	UCCJEA		Citation		FTB Notice	<p align="center">NO TEMPORARY REQUESTED</p> <p>ALICIA JACOBO, maternal aunt, is petitioner.</p> <p>Father (of Elijah): MARTIN CONTRERAS</p> <p>Father (of Ruben): RUEBEN M. MOLANO</p> <p>Mother: ANAMARIE LOPEZ, Consents and Waives Notice</p> <p>Paternal Grandfather (of Elijah): Elijah Lucio Contreras, Declaration of Due Diligence filed 10/16/2012</p> <p>Paternal Grandmother (of Elijah): Deceased</p> <p>Paternal Grandparents (of Ruben): Unknown</p> <p>Maternal Grandfather: Roy A. Lopez Maternal Grandmother: Ignacia Cumpian, Consents and Waives Notice</p> <p>Petitioner states: she is seeking guardianship because of her niece's alcohol and drug problem as well as the safety of her nephews.</p> <p>Court Investigator Jennifer Young's report filed 11/26/2012.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR : Request for Dismissal entered on 12/03/2012.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration due diligence for: <ul style="list-style-type: none"> • Martin Contreras (father of Elijah) • Rueben M. Molano (father of Ruben) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Elijah Lucio Contreras Paternal Grandfather (of Elijah) – Unless the Court Dispenses with Notice. • Paternal Grandparents (of Ruben) Unknown • Roy A. Lopez (Maternal Grandfather) <table border="1"> <tr><td>Reviewed by: KT / LV</td></tr> <tr><td>Reviewed on: 12/03/2012</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 10 – Molano & Contreras</td></tr> </table>	Reviewed by: KT / LV	Reviewed on: 12/03/2012	Updates:	Recommendation:	File 10 – Molano & Contreras
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Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 74 DOB:	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	PATRICIA PANDO , daughter, is Petitioner and requests appointment as Conservator of the Person with Medical Consent powers.	Court Investigator advised rights on 11/08/12.
		Voting rights affected, need minute order.
Cont. from		1. The Petition does not state the relationship to the proposed conservatee of each person listed in item 11.
<input type="checkbox"/> Aff.Sub.Wit.		2. Need <i>Confidential Supplemental Information Form</i> (Form GC-312).
<input checked="" type="checkbox"/> Verified	Voting rights affected.	3. Need Citation.
<input type="checkbox"/> Inventory	Petitioner alleges that the proposed Conservatee has dementia and requires total care.	4. Need proof of personal service at least 15 days before the hearing of Citation with a copy of the <i>Petition for Appointment of Conservator</i> to the proposed conservatee.
<input type="checkbox"/> PTC		5. Need <i>Notice of Hearing</i> .
<input type="checkbox"/> Not.Cred.		6. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Conservator or Consent & Waiver of Notice or Declaration of Due Diligence</i> for:
<input type="checkbox"/> Notice of Hrg	Court Investigator Charlotte Bien filed a report on 11/15/12.	- Juan Carlos Banda
<input checked="" type="checkbox"/> Aff.Mail		- Alfredo Delgado
<input type="checkbox"/> Aff.Pub.		- Joseph Delgado
<input type="checkbox"/> Sp.Ntc.		- Loralba Rodriguez
<input type="checkbox"/> Pers.Serv.		- Yesenia Rodriguez
<input checked="" type="checkbox"/> Conf. Screen		- Clarissa Rodriguez
<input checked="" type="checkbox"/> Letters		- Maria Alma Banda
<input checked="" type="checkbox"/> Duties/Supp		- Juan Luis Banda
<input type="checkbox"/> Objections		- Gladys Banda
<input checked="" type="checkbox"/> Video Receipt		- Alva Rodriguez
<input checked="" type="checkbox"/> CI Report		- Alejandro A. Banda
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: JF
<input type="checkbox"/> Status Rpt		Reviewed on: 11/30/12
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 11 - Banda